

TECHNOLOGY CAPITAL PARTNERS Preliminary Technology Screen

(In Order of Importance)

Market-Ready Technology

- Fully-ready and immediately deployable technology.
- Requires NO additional R&D (time or \$\$) or regulatory approval(s).
- Has been utilized/demonstrated in the market.

Under-Utilized/Languishing Technology

- Struggling to commercialize/advance through customary methods like licensing, joint venture, capital raise, etc.
- Not sufficiently large/attractive ("Unicorn") opportunity to attract institutional venture capital.

Acquisition Landscape

- Acquisition landscape populated by numerous undifferentiated \$20-150MM revenue competitors whose product/service could be rapidly differentiated or advantaged via the infusion of the technology.
- Technologists'/entrepreneurs' acquisition target industry knowledge and domain expertise.
- Technology relates to, and could immediately impact the preponderance of target acquisitions' revenue.

Disruptive Nature

- Legitimately different from and/or superior to existing competing market solutions.
- Difficult, expensive and/or time consuming to develop an "almost as good as" technology/solution.

Intellectual Property

- Strong intellectual property (patent issued, patent pending, process patent, know-how, trade-secret, copyright) position.
- Exclusive rights to the technology.

Ownership/Outside Investment

- Simple ownership structure/cap-table.

Motivated Owner(s)

- No current active discussions regarding licensing deals, joint ventures, outside capital investment or any other partnerships.
- No, or very limited revenues, contracts, customers or partners.

Scoring Rubric:

A: Meets Criteria (90-100%)

B: Mostly Meets Criteria (80-90%)

C: Will Meet Criteria (70-80%)

D: Does Not Meet Criteria (60-70%)

F: Not Even Close (<60%)



Score









